

Patient Information

| Patient Information | | | |
|--|---|--|-------------------------------|
| Last Name | First Name | Middle Initial | Previous Name (If applicable) |
| Date of Birth | Sex <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Decline | Social Security # | |
| Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Other | Spouse Name | | Spouse DOB |
| Race <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> Asian <input type="checkbox"/> American Indian / Alaskan Native <input type="checkbox"/> Native Hawaiian / Pacific Islander <input type="checkbox"/> Prefer not to answer <input type="checkbox"/> Other | | Ethnicity <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Decline to Answer | |
| | | Preferred Language <input type="checkbox"/> English <input type="checkbox"/> Español <input type="checkbox"/> Other _____ | |
| Employer | | Occupation | |

| Contact Information | | | |
|---|---|------------|---|
| Mailing Address | Apt # | City | State Zip Code |
| Cell Phone <input type="checkbox"/> Preferred | Home Phone <input type="checkbox"/> Preferred | Work Email | <input type="checkbox"/> Preferred |
| Email Address | Preferred Contact Method <input type="checkbox"/> Phone <input type="checkbox"/> Email <input type="checkbox"/> Mail | | Can we leave you a voice message? <input type="checkbox"/> Yes <input type="checkbox"/> No |

| Insurance | | | |
|---|-------------------|---|-------------------|
| Primary Insurance | | Secondary Insurance | |
| Insurance Company Name | | Insurance Company Name | |
| Policy Holder Name | | Policy Holder Name | |
| Policy Name / Member Id | Group Id | Policy Name / Member Id | Group Id |
| Policy Holder DOB | Policy Holder SS# | Policy Holder DOB | Policy Holder SS# |
| Patient Relationship to Policy Holder <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent | | Patient Relationship to Policy Holder <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent | |

| Parent / Guardian / Responsible Party (If other than patient) | | | |
|---|---|---|-------------------------|
| Last Name | First Name | Middle Initial | Relationship to Patient |
| Date of Birth | Sex <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Decline | Social Security # | |
| Mailing Address | Apt # | City | State Zip Code |
| Cell Phone <input type="checkbox"/> Preferred | Home Phone <input type="checkbox"/> Preferred | Work Email <input type="checkbox"/> Preferred | |

| Emergency Contact | | |
|-------------------|-------------------------|--------------|
| Contact Name | Relationship to Patient | Phone Number |
| Contact Name | Relationship to Patient | Phone Number |
| Contact Name | Relationship to Patient | Phone Number |

| I hereby authorize Robert A Davis, MD Family Practice to discuss and or release my PHI (protected health information) to: | | <input type="checkbox"/> Do not discuss my health with anyone but me or my designated responsible party. |
|---|-------------------------|--|
| Contact Name | Relationship to Patient | Phone Number |
| Contact Name | Relationship to Patient | Phone Number |
| Contact Name | Relationship to Patient | Phone Number |

I voluntarily consent to any and all health care treatment and diagnostic procedures provided by Robert A Davis, MD Family Practice and its associated physicians, clinicians and other personnel. I am aware that the practice of medicine and other health care professions is not an exact science and I further state that I understand that no guarantee has been or can be made as to the results of the treatments or examinations at Robert A Davis, MD Family Practice.

I authorize the payment of medical benefits to Robert A Davis, MD Family Practice or their designated partner for services rendered.

I have received a copy of both the Notice of Privacy Policy, Financial Policy, and Medical Appointment Cancellation / No Show Policy.

Sign Your Name: _____

Date: _____

Print Your Name: _____

Date of Birth: _____



145 N Main St, Suite 200
Dublin, PA 18917

P.O. Box 450
Dublin, PA 18917





Medical History & Care Information

Patient Name: _____

Date: _____

| Care Directives | |
|--|--|
| Do you have an Advance Directive or Living Will? | Have you designated a Durable Power of Attorney? |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |

| Durable Power of Attorney Information | | | |
|---------------------------------------|-------------------------|--------------|------|
| Contact Name | Relationship to Patient | Phone Number | Date |

| Adult Vaccination/Immunization History - (If available please attach childhood immunizations separately) | | | | | |
|--|------|--|------|--------------|------|
| Tetanus | Date | Zoster | Date | Pevnar 13 | Date |
| TDAP | Date | Shingrix | Date | Pneumovax 23 | Date |
| COVID-19 | Date | Which Vaccine Did You Receive? | | | |
| | | <input type="checkbox"/> Pfizer <input type="checkbox"/> Moderna <input type="checkbox"/> Johnson & Johnson <input type="checkbox"/> AstraZeneca | | | |

| Specialist Contact Info | | | |
|-------------------------|-------------|--------------|-----------------|
| Provider | Office Name | Phone Number | Additional Info |
| Provider | Office Name | Phone Number | Additional Info |
| Provider | Office Name | Phone Number | Additional Info |

| Allergies |
|---|
| Enter all allergies that you are aware of |

| Health History - Have you ever been diagnosed with any of the following: Circle All that Apply | | | | | | | |
|--|---------------------|---------------------|----------------------|--------------------|---------------------|-----------------------|--------------------------------|
| Alcoholism | Anemia | Anxiety | Arthritis | Asthma | Autoimmune Disease | Bleeding Disorder | Blood Clot |
| Bone / Joint Disorder | Breast Lump | Cancer | Chicken Pox | Colitis | Depression | Diabetes | Diverticulitis |
| Drug Addiction | Eating Disorder | Emphysema / COPD | Erectile Dysfunction | Eye Disease | Gall Bladder | Glaucoma | Gout |
| Heart Attack | Heart Disease / CAD | Heart Failure | Heart Murmur | Hepatitis | High Blood Pressure | High Cholesterol | Irritable Bowel Syndrome (IBS) |
| Kidney Disease | Kidney Stone | Liver Disease | Lyme Disease | Measles / Mumps | Menstrual Problems | Migraines / Headaches | Multiple Sclerosis |
| Osteoporosis | Pancreatitis | Parkinson's Disease | Pneumonia | Polio | Prostate Disease | Psychiatric Care | Pulmonary Clotting |
| Reflux Disease | Reproductive Issues | Rheumatic Fever | Scarlet Fever | Seasonal Allergies | Seizures / Epilepsy | Shortness of Breath | Sexual Dysfunction |
| Skin Disease | Sleep Apnea | STDs | Stomach Ulcer | Stroke | Thyroid Disorder | Tiredness | Tuberculosis |
| Urinary Disorders | Vaginal Infection | Other: _____ | | | | | |

| Family History | | | | | | | | | | | |
|-----------------------|------------------------|--------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Relation | Current Age, if living | Age at Death | High Blood Pressure | Heart Disease | Stroke | Cancer | Diabetes | Glaucoma | Asthma | Seizures | Bleeding Disorder |
| Father | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Mother | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Maternal Grandmother | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Maternal Grandfather | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Paternal Grandmother | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Paternal Grandfather | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Sibling | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Sibling | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Other Relative | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

| Social History | | | | | | | | |
|--|----------------|---|---|-----------------|---|--|--|--|
| Tobacco Do you use? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | Alcohol Do you use? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | Caffeine Do you use? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| <input type="checkbox"/> Cigarettes <input type="checkbox"/> Pipe | | Have you quit or are you a former user? <input type="checkbox"/> Yes <input type="checkbox"/> No | Preferred Drink (i.e. wine, beer, etc) | | Have you quit or are you a former user? <input type="checkbox"/> Yes <input type="checkbox"/> No | # of caffeine drinks per day | | |
| <input type="checkbox"/> Cigar <input type="checkbox"/> Chew | | | | | | | | |
| # of Yrs | Amount per day | Last use | # of Yrs | Amount per week | Last use | Exercise Do you get regular exercise? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| Secondhand Exposure Are you regularly exposed to second-hand smoke or other potentially harmful substances at home or work? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | Recreational Drugs Do you use? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | Type of Exercise? | | |
| If so, what? | | | Type of Substance | | Have you quit or are you a former user? <input type="checkbox"/> Yes <input type="checkbox"/> No | How often? | | |
| | | | # of Yrs | Amount per week | | Last use | | |
| Do you use e-cigarettes, vape or juul? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | Do you routinely need physical assistance with activities of daily living such as cooking, dressing, hygiene? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | Do any members of your family have genetically linked health problems? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |

| Over the past two weeks, how often have you been bothered by any of the following? Circle the Best Option | | | | | |
|--|------------|-----------|--------------|---------------|------------------|
| | Not At All | Some Days | Several Days | Half the Days | Almost Every Day |
| Little interest or pleasure in doing things | 1 | 2 | 3 | 4 | 5 |
| Feeling depressed or hopeless | 1 | 2 | 3 | 4 | 5 |

| If 65 years or older, please answer the following: | | |
|--|------------------------------|-----------------------------|
| Have you felt unsteady or fallen more than once in the past year? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Can you switch a light on/off easily from your bed without fear of falling? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Are floors and walkways in your home safe and in good repair? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is it difficult to get out of bed or off a chair or toilet without assistance? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is the lighting in your home sufficient for you to see? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

DUBLIN MEDICAL CENTER

FAMILY MEDICINE

Robert Davis, MD | Joy Davis, CRNP | Natasha Worthington, PA-C

www.Dublin-Medical.com

Authorization for Request of Medical Records

| Patient Information | | | |
|---------------------|--------------|----------------|-------------------------------|
| Last Name | First Name | Middle Initial | Previous Name (If applicable) |
| Mailing Address | Apt # | City | State Zip Code |
| Date of Birth | Phone Number | Email Address | |

| | | |
|---|------------------------------|-----------------------------|
| I authorize my medical records to be disclosed / released. | Please Initial | |
| Include last three (3) years of records, including lifetime record of vaccinations, last ten (10) years of colon cancer screenings, and last three (3) years of Labs, Radiology, Mammograms, and any other relevant testing | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

**Note: If these records contain any information about drug/alcohol abuse, sexually transmitted disease, or psychiatric issues, you are hereby authorizing disclosure of this information.

| Please release my records from: | | | |
|---------------------------------|------------|---------------|----------------|
| Organization Name | | | |
| Address | Apt # | City | State Zip Code |
| Phone Number | Fax Number | Email Address | |

Please send records to:

Robert A Davis, M.D, Family Practice

P.O. Box 450

145 North Main St,

Dublin, PA 18917

Phone: (215) 249-9020 | Fax: (215) 249-3469

Email: Office@Dublin-Medical.com



By signing below, I represent and warrant that I have authority to sign this document and authorize the use or disclosure of protected health information.

Patient or Representative's Signature

Date

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Acknowledgment of Practice Policies

I, _____, hereby acknowledge that I have received, reviewed, and agree to the policies outlined in the following documents:

Medical Appointment Cancellation / No Show Policy:

Patient or Representative's Signature

Date

Financial Policy

Patient or Representative's Signature

Date

Notice of Privacy Practice (HIPPA)

Patient or Representative's Signature

Date

Thank you for reviewing our policies.



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Medical Appointment Cancellation / No Show Policy

Thank you for trusting your medical care to Dublin Medical Center. When you schedule an appointment with our practice, we set aside enough time to provide you with the highest quality care.

Should you need to cancel or rescheduled an appointment please contact our office as soon as possible, and no later than 24 hours prior to your scheduled appointment. This gives us time to schedule other patients who may be waiting for an appointment. Please see our Appointment Cancellation/No Show Policy below:

- Effective May 1, 2019 any established patient who fails to show or cancels/reschedules an appointment and has not contacted our office with **at least 24 hours' notice** will be considered a No Show and charged a **\$40.00 fee**.
- Any established patient who fails to show or cancels/reschedules an appointment without 24 hour notice a **second** time will be charged a **\$60.00 fee**.
- If a **third**, No Show or cancellation/reschedule with no 24-hour notice should occur you may be **dismissed from the practice**.
- Any new patient who fails to show for their initial visit will be contacted to reschedule if they do not keep the second appointment, we will not reschedule again.
- The fee is charged to the patient, not the insurance company, and is **due at the time of the patient's next office visit**.

We understand there may be times when an unforeseen emergency occurs, and you may not be able to keep your scheduled appointment. If you should experience extenuating circumstances, please contact our office to discuss.

I have read and understand the Medical Appointment Cancellation/No Show Policy and agree to its terms.



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Financial Policy

Thank you for choosing us as your health care provider. We are committed to your treatment being successful. Please understand that payment of your bill is considered a part of your treatment. The following is a statement of our Financial Policy, which we require you read and sign prior to any treatment.

- All patients must complete our Information and Insurance forms before seeing the doctor.
- FULL PAYMENT OF PATIENT RESPONSIBILITY IS DUE AT TIME OF SERVICE.
- Insurance cards must be presented at every visit.
- Not having your insurance card or rebilling for incorrect insurance information will cost you \$15
- If you have a copay, you are responsible for paying at time of visit.
- You are responsible for paying your bill within 30 days of receipt.
- Bills not paid within 30 days, we will add 10% for every 30 days missed for untimely payment.
- Bills that are sent to collection will cost you an additional \$50
- Completion of forms, disability, life insurance, school or physical forms will cost \$15
- All copays, deductibles, and payment of non-covered services are due prior to treatment.
- We accept cash, checks, credit and debit cards.

If your insurance company has not paid your account in full within 31 days, the balance will be automatically be transferred to you.

Participating

Please be aware that some, and perhaps all, of the services provided may be non-covered services. It is our policy not to perform those services unless deemed medically necessary.

Medical Record Request

We use an outside copying service to complete request for medical records, you must fill out a request to have your medical records copied and sent. Request are picked up by the service on Mondays and the service bills you for the any fees incurred to copy and send your records.

Missed Appointments

Unless canceled 24 hours in advance, unless the cancellation was for an emergency, i.e. hospitalization. Our policy is to charge for missed appointments at the rate of \$ 40 per single missed appointment. Please help us serve you better by keeping scheduled appointments.

- I acknowledge full responsibility for services rendered by Robert A. Davis, MD Family Practice.
- I understand that payment of charges incurred is due at time of service unless other financial arrangements have been made prior to treatment.
- I further authorize and request that payments be made directly to Dublin Medical Center or Robert A Davis, MD.
- I consent to the release of my health information by Dublin Medical or Robert A. Davis, MD for the purpose of obtaining authorization and payment of services. Your consent does not waive your rights under HIPAA.
- I have read the Financial Policy, understand it, and agree to the terms of this Financial Policy.



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Notice of Privacy Practices

To our patients: This notice describes how health information about you, as a patient of this practice, may be used and disclosed, and how you can get access to your health information. This is required by the Privacy Regulations created as a result of the Health Insurance Portability and Accountability Act of 1996 (HIPPA) and Amended March 2013.

Our commitment to your privacy:

Our practice is dedicated to maintaining the privacy of your health information. We are required by law to maintain the confidentiality of your health information.

We realize that these laws are complicated, but we must provide you with the following important information:

1. To public health authorities and health oversight agencies that are authorized by law to collect information.
2. Lawsuits and similar proceedings in response to court or administrative order.
3. If required to do so by a law enforcement official.
4. When necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual or to the public. We will only make disclosures to a person or organization able to prevent the threat.
5. If you are a member of the U.S. or foreign military forces (including veterans) and if required by the appropriate authorities.
6. To federal officials for intelligence and national security activities authorized by law.
7. To correctional institutions or law enforcement officials if you are an inmate or under the custody of a law enforcement official.
8. For workers Compensation and similar programs.
9. For treatment purposes including sharing medical data with another provider, making referrals, placing lab or prescription orders.
10. For payment purposes, for filing claims either by paper or electronically.
11. For Health care operations, for quality assurance, utilization reviews, credentialing, underwriting and auditing.



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Your rights regarding your health information:

1. Communications. You can request that our practice communicate with you about your health and related issues in a particular manner or at a certain location. For instance, you may ask that we contact you at home, rather than work. We will accommodate reasonable request.
2. You can request a restriction in our use or disclosure of your health information for treatment, payment if paid out of pocket for certain care or health care operations. Additionally, you have the right to request that we restrict our disclosure for your health information to only certain individuals involved in your care or the payment for your care, such as family members and friends. We are not required to agree to your request; however, if we do agree, we are bound by our agreement except when otherwise required by law, in emergencies, or when information is necessary to treat you.
3. You have the right to obtain a copy of the health information that may be used to make decisions about you, including patient paper and electronic medical records and billing records, but not including psychotherapy notes. We the practice has 30 days to respond to your request, and to charge an administrative fee of at least \$25.00 for this copy.
4. You must submit your request in writing with the name of your treating physician to the practices Privacy Official, Robert A. Davis M.D, Who can be reached at (215)-249-9020 if you need further information.
5. You may ask us to amend your health information if you believe it is incorrect or incomplete, and as long as it is kept by or for our practice. To request an amendment, your request must be made in writing and submitted to our practices Privacy Official, Robert A. Davis M.D, Who can be reached at (215)-249-9020 if you need further information.
6. You have the right to a copy of this notice. You are entitled to receive a copy of this Notice of Privacy Practices. You may ask us to give you a copy of this Notice at any time. To obtain a copy of this notice, contact the practices Privacy Official, or her designee at (215)-249-9020
7. Right to file a complaint with our practices Privacy Official or with the Secretary of the Department of Health and Human Services. To file a complaint with our practice, contact the practices Privacy Official Robert A. Davis M.D, Who can be reached at (215)-249-9020 if you need further information, All complaints must be submitted in writing. You will not be penalized for filing a complaint.
8. Right to provide an authorization for other uses and disclosures. Our practice will obtain you written authorization for uses and disclosures of Psychotherapy notes, or protected health information that the office uses for Marketing and any other protected health information that are not identified by this notice or permitted by applicable law.
9. You have right to be notified in writing upon a breach of any of your unsecured PHI 10. You have a right to opt out of getting fundraising communications from our office.
10. You have a right to opt out of getting fundraising communications from our office.

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Notice of Visit Billing Policy

If you are here for a scheduled preventive medicine visit (i.e. well-visit, preventive exam or yearly physical exam), this visit will be submitted as a preventive exam to your insurance.

If you are here for a CDL visit, this type of examination is not covered by insurance. If during this visit you are seen for a medical condition that falls outside the scope of the annual well visit, your insurance will be billed.

Depending on your health plan's policy, your insurance may or may not cover this visit. Not all insurance companies cover well visits; or, you may have a maximum annual cap for well benefits that is less than our charges.

If during the course of your annual well exam, the physician addresses and documents a problem-related issue (i.e. hypertension, depression, diabetes, pain, etc.), you may also receive an office visit charge as well. In addition, your insurance may require you to pay a co-pays for today's visit because of the well-visit and a problem-visit charge on the same day.

Some health plans have forced us to schedule the physical on a different day than the well-woman (annual female exam with pap), due to the fact that they will not pay for both on the same day. Please be assured that we understand that this is not convenient for our patients. We are sorry for the inconvenience.

Lastly, the physician assigns codes according to the services he/she provides. The doctor cannot alter the coding submitted to your insurance in order for your insurance carrier to make payment.

If you have any questions, please contact our billing department.

Please sign below acknowledging that you have read and understand this information.

Patient or Representative's Signature

Date



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