

# **Patient Information**

Patient Information									
Last Name	First Name			Middle	Initial	Previo	revious Name (If applicable)		
Date of Birth	Sex Male	l <u> </u>			Social Se				
Marital Single Ma	rried Div	orced	Spouse Name Spouse DOB						
				Hispanic o	Answer	☐ Not	Hispanic or Latino		
Prefer not to answer	Other	I	rred Lang English	uage Españ	ol 🗌	Other			
Employer			Оссир	oation					
Contact Information									
Mailing Address			Apt #	City		State	Zip Code		
Cell Phone Pro	II Phone Preferred Home Phone			Preferred	H Work	Email (	Preferred		
Email Address	Email Address			Preferred Contact Method  Phone Email Mail Yes No					
		-							
Insurance									
Primary In	Primary Insurance				Secondary Insurance				
Insurance Company Name	Insurance Company Name								
Policy Holder Name	Policy	y Holder N	lame						
Policy Name / Member Id	Group Id		Policy N	lame / Me	ember Id	Gro	oup ld		
Policy Holder DOB	Policy Holder SS#		Policy H	lolder DO	В	Poli	icy Holder SS#		
Patient Relationship to Policy Holder	Depe	ndent	I	nt Relation Self	nship to Policy	Holder pouse	Dependent		

Last Name	Firs	t Name		Middl	e Initial	Relationshi	to Patient	
Date of Birth	Sex	_	male 🔲 I	)ecline	Social Sec	urity #		
Mailing Address	Apt#			City		State Zip Code		
Cell Phone Pre	ferred	Home Phone			i Woi	k Email	Preferred	
Emergency Contact								
Contact Name Relationship to Pa					Ph	one Number		
Contact Name	Relationship to	o Patient		Ph	one Number			
Contact Name Relationship t					Phone Number			
Contact Name		Relationship t	o Patient		Ph	one Number		
I hereby authorize Robert		s, MD Family	Practice to	discuss		Do not discuss i	my health with anyone esignated responsible	
I hereby authorize Robert		s, MD Family	Practice to nation) to:	discuss		Do not discuss i		
I hereby authorize Robert and or release my PHI (pre		s, MD Family I health inform	Practice to nation) to: o Patient	discuss	Ph	Do not discuss i but me or my d party.		
I hereby authorize Robert and or release my PHI (pro Contact Name		s, MD Family health inforn Relationship t	Practice to nation) to: o Patient	discuss	Ph Ph	Do not discuss i but me or my d party. one Number		
I hereby authorize Robert and or release my PHI (pro Contact Name	nealth coians and I furt it Robert benefits	Relationship to Robert A Davis, MD Fanto Robert A Davis	Practice to nation) to: o Patient o Patient d diagnostic p I am aware nderstand the nily Practice. s, MD Family	procedure that the p at no guar	Ph Ph Ph Ph res provided aractice of mantee has been their design.	Do not discuss in but me or my disparty.  Tone Number  Tone Number	avis, MD Family Practic ther health care made as to the results	



145 N Main St, Suite 200 Dublin, PA 18917 P.O. Box 450 Dublin, PA 18917



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# Medical History & Care Information

Patient Name:					Date:				
Care Directives	i								
Do you have an Advance Directive or Living Will?					Have you desig	gnated a Du	ırable Powe	r of Attorney?	
☐ Yes ☐ No						Yes	☐ No		
Durable Power	of Attorn	ey Inforn	nation						
Contact Name Relationship to Patient					Phone Numb	oer		Date	
								•	
Adult Vaccinati	on/Immu	nization	<b>History</b> - (If available	please o	ittach childhood	d immunizat	ions separate	ely)	
Tetanus	Date		Zoster	Date		Prevnar 13		Date	
TDAP	Date		Shingrix	Date		Pneumovax 23		Date	
COVID-19	9 Date Which Vaccine Did You			J Receive? Moderna Johnson & Johnson AstraZeneca					
	•								
Specialist Cont	act Info								
Provider	Provider Office Name			Phone Number			Additional Info		
Provider		Office Nar	ne	Phone Number			Additional Info		
Provider		Office Name			Phone Number Additional Info				
Allergies									
Enter all allergies tha	t you are awa	re of							

Health History - Have you ever been diagnosed with any of the following: Circle All that Apply								
Alcoholism	Anemia	Anxiety	Arthritis	Asthma	Autoimmune Disease	Bleeding Disorder	Blood Clot	
Bone / Joint Disorder	Breast Lump	Cancer	Chicken Pox	Colitis	Depression	Diabetes	Diverticulitis	
Drug Addiction	Eating Disorder	Emphysema / COPD	Erectile Dysfunction	Eye Disease	Gall Bladder	Glaucoma	Gout	
Heart Attack	Heart Disease / CAD	Heart Failure	Heart Murmur	Hepatitis	High Blood Pressure	High Cholesterol	Irritable Bowel Syndrome (IBS)	
Kidney Disease	Kidney Stone	Liver Disease	Lyme Disease	Measles / Mumps	Menstrual Problems	Migraines / Headaches	Multiple Sclerosis	
Osteoporosis	Pancreatitis	Parkinson's Disease	Pneumonia	Polio	Prostate Disease	Psychiatric Care	Pulmonary Clotting	
Reflux Disease	Reproductive Issues	Rheumatic Fever	Scarlet Fever	Seasonal Allergies	Seizures / Epilepsy	Shortness of Breath	Sexual Dysfunction	
Skin Disease	Sleep Apnea	STDs	Stomach Ulcer	Stroke	Thyroid Disorder	Tiredness	Tuberculosis	
Urinary Disorders	Vaginal Infection	Other:						

Family Histor	у										
Relation	Current Age, if living	Age at Death	High Blood Pressure	Heart Disease	Stroke	Cancer	Diabetes	Glaucoma	Asthma	Seizures	Bleeding Disorder
Father											
Mother											
Maternal Grandmother											
Maternal Grandfather											
Paternal Grandmother											
Paternal Grandfather											
Sibling											
Sibling											
Other Relative											

Social History							
Tobacco	Alco	hol	Caffeine				
Do you use? Yes No	Do yo	Do you use? Yes No				?	
☐ Cigarettes ☐ Dine Have you quit or a	re Proform	ad Drink (i. a. wina	Have you qu	it or are	Yes	☐ No	
you a former user?		Preferred Drink (i.e. wine, beer, etc)  Have you qui you a former			user? # of caffeine drink		
# of Yrs Amount per day Last use	# of Yrs	Amount per week	Last use		Exercise		
						regular exercise?	
Secondhand Exposure	Reci	reational Drugs			Yes No		
Are you regularly exposed to second-hand smoke or other potentially harmful substances at home o work?		Do you use? Yes No			Type of Exercise?		
Yes No	Type of	Substance	Have you qu				
If so, what?	Туре от	Sobstance	you a forme	No No	How ofter	1?	
	# of Yrs	# of Yrs Amount per week					
Do you use e-cigarettes, vape or juul?	with activities	ely need physical assist s of daily living such as			ny members of your family have stically linked health problems?		
Yes No	dressing, hyg	□ No	es N	lo			
Over the past two weeks, how often have you been bothered by any of the fol						ircle the Best Option	
	Not At Al	ll Some Days	Several	Days	Half the Day	s Almost Every Day	
Little interest or pleasure in doing things	1	2	3		4	5	
Feeling depressed or hopeless	1	2	3		4	5	
		·					
If 65 years or older, please answer the following:							
Have you felt unsteady or fallen more than once in		Yes	□ No				
Can you switch a light on/off easily from your bed without fear of falling?							
Are floors and walkways in your home safe and in	good repair?				Yes	☐ No	
Is it difficult to get out of bed or off a chair or toil	et without assis	tance?			Yes	☐ No	
Is the lighting in your home sufficient for you to s	ee?			Yes No			

Medication       Dosage       Re         Medication       Dosage       Re	eason for Taking (optional)  eason for Taking (optional)  eason for Taking (optional)  eason for Taking (optional)  eason for Taking (optional)
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## Authorization for Request of Medical Records

			1 - 1				
Patient Information							
Last Name	First	Name		Middle Initial		Previous Name (If applicable)	
			Apt #	a.		<b>.</b>	7. 6.1
Mailing Address	ng Address			City		State	Zip Code
Date of Birth		Phone Number			Emai	l Address	
l authorize my medical recor	ds to	be disclosed /	released.			Please Initial	
Include last three (3) years of records years of colon cancer screenings, and and any other relevant testing						Yes	☐ No
Please release my records for Organization Name	rom:						
Address			Apt #	City		State	Zip Code
Phone Number		Fax Number			Emai	l Address	
Please send records to: Robert A Davis, M.D, Family Pr P.O. Box 450 145 North Main St,	actice			nt and author		warrant that I hav use or disclosure c	•
Dublin, PA 18917 Phone: (215) 249-9020   Fax: (2	215) 24	49-3469	Patient or	Representat	ive's S	Signature	
Email: Office@Dublin-Medical.c		2, 3.10,					
	Date						

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## Authorization for Release of Medical Records

Last Name	First	Name		Middle Initial				Previous Name (If applicable)		
Mailing Address				Apt #	City		s	itate	Zip Code	
•				·					,	
Date of Birth	e of Birth Phone Number						Email /	Address		
authorize the belov	w medical rec	ords to l	be disc	:losed / rel	eased	d.		Please Init	ial	
☐ All Records	Lab / Patholo Results	ogy		X-Ray / Radiology Records			Office N	lotes	☐ Other	
Please release my r	ecords to:									
Address				Apt #	City		s	tate	Zip Code	
Phone Number		Fax Nun	nber	<u> </u>	<u> </u>		Email /	Address		

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## Acknowledgment of Practice Policies

I,	_ , hereby acknowledge that I have received, reviewed, and agree to
Print Patient's First and Last Name	
the policies outlined in the following documents:	
Medical Appointment Cancellation	/ No Show Policy:
Patient or Representative's Signature	Date
Financial Policy	
Patient or Representative's Signature	Date
Notice of Privacy Practice (HIPPA)	
Patient or Representative's Signature	Date

Thank you for reviewing our policies.



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## Medical Appointment Cancellation / No Show Policy

Thank you for trusting your medical care to Dublin Medical Center. When you schedule an appointment with our practice, we set aside enough time to provide you with the highest quality care.

Should you need to cancel or rescheduled an appointment please contact our office as soon as possible, and no later than 24 hours prior to your scheduled appointment. This gives us time to schedule other patients who may be waiting for an appointment. Please see our Appointment Cancellation/No Show Policy below:

- Effective May 1, 2019 any established patient who fails to show or cancels/reschedules an appointment and has not contacted our office with at least 24 hours notice will be considered a No Show and charged a \$40.00 fee.
- Any established patient who fails to show or cancels/reschedules an appointment without 24 hour notice a second time will be charged a \$60.00 fee.
- If a **third**, No Show or cancellation/reschedule with no 24-hour notice should occur you may be **dismissed from the practice**.
- Any new patient who fails to show for their initial visit will be contacted to reschedule. If they do not keep the second appointment, we will not reschedule again.
- The fee is charged to the patient, not the insurance company, and is **due at the time of the patient's next office visit.**

We understand there may be times when an unforeseen emergency occurs, and you may not be able to keep your scheduled appointment. If you should experience extenuating circumstances, please contact our office to discuss.

I have read and understand the Medical Appointment Cancellation/No Show Policy and agree to its terms.



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## **Financial Policy**

Thank you for choosing us as your health care provider. We are committed to your treatment being successful. Please understand that payment of your bill is considered a part of your treatment. The following is a statement of our Financial Policy, which we require you read and sign prior to any treatment.

- All patients must complete our information and insurance forms before seeing the doctor.
- FULL PAYMENT OF PATIENT RESPONSIBILITY IS DUE AT TIME OF SERVICE.
- Insurance cards must be presented at every visit.
- Not having your insurance card or rebilling for incorrect insurance information will cost you \$15
- If you have a copay, you are responsible for paying at time of visit.
- You are responsible for paying your bill within 30 days of receipt.
- Bills not paid within 30 days, we will add 10% for every 30 days missed for untimely payment.
- Bills that are sent to collections will cost you an additional \$50
- All copays, deductibles, and payment of non-covered services are due prior to treatment.
- We accept cash, checks, credit and debit cards.

If your insurance company has not paid your account in full within 31 days, the balance will be automatically be transferred to you.

#### **Participating**

Please be aware that some, and perhaps all, of the services provided may be non-covered services. It is our policy not to perform those services unless deemed medically necessary.

#### Medical Record Request

We use an outside copying service to complete requests for medical records. You must fill out a request to have your medical records copied and sent. Requests are picked up by the service on Mondays and the service bills you for the any fees incurred to copy and send your records.

#### **Missed Appointments**

Unless canceled 24 hours in advance, unless the cancellation was for an emergency, i.e. hospitalization. Our policy is to charge for missed appointments at the rate of \$ 40 per single missed appointment. Please help us serve you better by keeping scheduled appointments.

- I acknowledge full responsibility for services rendered by Robert A. Davis, MD Family Practice.
- I understand that payment of charges incurred is due at time of service unless other financial arrangements have been made prior to treatment.
- I further authorize and request that payments be made directly to Dublin Medical Center or Robert A Davis, MD.
- I consent to the release of my health information by Robert A. Davis, MD for the purpose of obtaining authorization and payment of services. Your consent does not waive your rights under HIPAA.
- I have read the Financial Policy, understand it, and agree to the terms of this Financial Policy.



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## **Notice of Privacy Practices**

To our patients: This notice describes how health information about you, as a patient of this practice, may be used and disclosed, and how you can get access to your health information. This is required by the Privacy Regulations created as a result of the Health Insurance Portability and Accountability Act of 1996 (HIPPA) and Amended March 2013.

#### Our commitment to your privacy:

Our practice is dedicated to maintaining the privacy of your health information. We are required by law to maintain the confidentiality of your health information.

We realize that these laws are complicated, but we must provide you with the following important information:

- 1. To public health authorities and health oversight agencies that are authorized by law to collect information.
- 2. Lawsuits and similar proceedings in response to court or administrative order.
- 3. If required to do so by a law enforcement official.
- 4. When necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual or to the public. We will only make disclosures to a person or organization able to prevent the threat.
- 5. If you are a member of the U.S. or foreign military forces (including veterans) and if required by the appropriate authorities.
- 6. To federal officials for intelligence and national security activities authorized by law.
- 7. To correctional institutions or law enforcement officials if you are an inmate or under the custody of a law enforcement official.
- 8. For Worker's Compensation and similar programs.
- For treatment purposes including sharing medical data with another provider, making referrals, placing lab or prescription orders.
- 10. For payment purposes, for filing claims either by paper or electronically.
- 11. For health care operations, for quality assurance, utilization reviews, credentialing, underwriting and auditing.



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#### Your rights regarding your health information:

- Communications. You can request that our practice communicate with you about your health and related issues
  in a particular manner or at a certain location. For instance, you may ask that we contact you at home, rather than
  work. We will accommodate reasonable request.
- 2. You can request a restriction in our use or disclosure of your health information for treatment, payment if paid out of pocket for certain care or health care operations. Additionally, you have the right to request that we restrict our disclosure for your health information to only certain individuals involved in your care or the payment for your care, such as family members and friends. We are not required to agree to your request; however, if we do agree, we are bound by our agreement except when otherwise required by law, in emergencies, or when information is necessary to treat you.
- 3. You have the right to obtain a copy of the health information that may be used to make decisions about you, including patient paper and electronic medical records and billing records, but not including psychotherapy notes. We the practice has 30 days to respond to your request, and to charge an administrative fee of at least \$25.00 for this copay.
- 4. You must submit your request in writing with the name of your treating physician to the practices Privacy Official, Robert A. Davis M.D, who can be reached at (215)-249-9020 if you need further information.
- 5. You may ask us to amend your health information if you believe it is incorrect or incomplete, and as long as it is kept by or for our practice. To request an amendment, your request must be made in writing and submitted to our practice's Privacy Official, Robert A. Davis M.D, who can be reached at (215)-249-9020 if you need further information.
- 6. You have the right to a copy of this notice. You are entitled to receive a copy of this Notice of Privacy Practices. You may ask us to give you a copy of this Notice at any time. To obtain a copy of this notice, contact the practice's Privacy Official, Robert A. Davis M.D, or his designee at (215)-249-9020
- 7. Right to file a complaint with our practices Privacy Official or with the Secretary of the Department of Health and Human Services. To file a complaint with our practice, contact the practices Privacy Official Robert A. Davis M.D, Who can be reached at (215)-249-9020 if you need further information, all complaints must be submitted in writing. You will not be penalized for filing a complaint.
- 8. Right to provide an authorization for other uses and disclosures. Our practice will obtain your written authorization for uses and disclosures of Psychotherapy notes, or protected health information that the office uses for Marketing and any other protected health information that are not identified by this notice or permitted by applicable law.
- 9. You have right to be notified in writing upon a breach of any of your unsecured PHI
- 10. You have a right to opt out of getting fundraising communications from our office.

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### Notice of Visit Billing Policy

If you are here for a scheduled preventive medicine visit (i.e. well-visit, preventive exam or yearly physical exam), this visit will be submitted as a preventive exam to your insurance.

If you are here for a CDL visit, this type of examination is not covered by insurance. If during this visit you are seen for a medical condition that falls outside the scope of the annual well visit, your insurance will be billed.

Depending on your health plan's policy, your insurance may or may not cover this visit. Not all insurance companies cover well visits or you may have a maximum annual cap for well benefits that is less than our charges.

If during the course of your annual well exam, the physician addresses and documents a problem-related issue (i.e. hypertension, depression, diabetes, pain, etc.), you may also receive an office visit charge as well. In addition, your insurance may require you to pay a co-pays for today's visit because of the well-visit and a problem-visit charge on the same day.

Some health plans have forced us to schedule the physical on a different day than the well-woman (annual female exam with pap), due to the fact that they will not pay for both on the same day. Please be assured that we understand that this is not convenient for our patients. We are sorry for the inconvenience.

Lastly, the provider assigns codes according to the services they provide. The provider cannot alter the coding submitted to your insurance in order for your insurance carrier to make payment.

If you have any questions, please contact our billing department.

Please sign below acknowledging that you have read and understand this information.

Patient or Representative's Signature

Date



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